

Dealing Form

Please complete this form in **BLOCK CAPITALS** and return to:

The Registrar and Transfer Agent, BNP Paribas Securities Services, 33 rue de Gasperich, Howald-Hesperange, L-2085 Luxembourg
Tel: +352 2696 2050
Fax: +352 2696 9748

Please tick the box (as appropriate) to indicate whether you are an existing investor in the Henderson Fund SICAV (the "Fund"):

Yes No If yes, please provide your Personal Services Number _____

If no, please provide: Surname and First name (for Private Investors) _____

Company name (for Corporate Investors) _____

SECTION 1 – Investment choice

The Henderson Fund SICAV provides one sub-class of shares.

USD/EUR/GBP Front-end load shares with an initial sales charge of up to 5% that pay dividends, if any, on a regular basis.
Distribution shares

The minimum subscription amount in the fund is USD \$5,000/GBP £3,500/EUR €4,000. The minimum subsequent subscription amount for the fund is USD \$1,000/GBP £500/EUR €700.

Please refer to the current Henderson Fund SICAV Prospectus (the "Prospectus") for further information.

Please tick the boxes below for subscription or redemption and write the amounts you wish to invest.

	Share class	ISIN	Amount (state currency)	Number of shares	Subscription	Redemption
Indian Equity	USD	LU0358143294	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
	GBP	LU0358143377	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
	EUR	LU0358143450	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

TOTAL

Payment should be made in the currency in which the share class is denominated.

Base currency of the Fund is USD.

Applications for shares will only be accepted either by telephone (for authorised parties) or in writing. The Fund will not accept unsolicited receipts of cash for either new or existing customers.

Daily dealing cut off is 1.00pm Luxembourg time on any Business Day. For deals placed after this deadline, deals will be processed on the next Business Day after receipt. Trades will only be placed once an account has been opened i.e. a completed Application Form and all necessary Know Your Client/Anti-Money Laundering documentation has been received.

SECTION 2 – Method of payment

Please indicate below :

For **subscriptions**: how you have arranged for payments to be made and follow the detailed payment instructions set out in **section 3** of this form

For **redemptions**: how you would like payment of redemption proceeds to be made

Amount Currency _____

Bank Name _____

Street/No _____

Postcode _____ City _____ Country _____

BIC/SWIFT code

and/or National Bank Code
(ex.BLZ, sort code...) _____

Account Number (IBAN if existing)* _____

Account Holder Name** _____

* Please note that an IBAN must be provided if your account is in Euro.

** Please note that third party payments are not accepted (except if the investor is a minor – in this case, payment can be made by the guardian).

SECTION 3 – Payment instructions

For payment by **TELEGRAPHIC TRANSFER**, please follow the instructions below:

Settlement for subscriptions will be due in cleared funds (net of bank charges) within four business days of the dealing day and settlement for redemptions will normally be made within four business days of the dealing day. Where the settlement date is not a bank business day in Luxembourg or another financial centre affecting the movement of the relevant currency, the settlement date shall be the following bank business day in those financial centres. Please ensure that the Registrar and Transfer Agent is advised of the value date of the payment to ensure its safe receipt.

Should payment in cleared funds not be received by the due settlement date, the Company will reserve the right to rescind the allotment of shares subscribed for, cancel the contract without compensation and/or pass on the costs of such cancellation, and where applicable, charge interest at market rates.

US Dollar

Pounds Sterling

Euro

Account Name

Henderson Fund SICAV

BIC Code

PARBLULL

Bank name

BNP Paribas Securities Services

H20 33 rue de Gasperich

L-2085 Luxembourg

LU32 3280 3519 97 C0 0840

Account Number

BNPAUS3N

Correspondent Bank:

BNP Paribas U.S.A –

New York Branch

The Equitable Tower 787 Seventh Avenue

New York, NY 10019

United States

Account Name

Henderson Fund SICAV

BIC Code

PARBLULL

Bank name

BNP Paribas Securities Services

H20 33 Rue De Gasperich

L-2085 Luxembourg

LU22 3280 3519 97C0 0826

Account Number

PARBGB2L

Correspondent Bank:

BNP Paribas Securities Services, United Kingdom

Marylebone Gate

10 Harewood Avenue

London NW1 6AA

United Kingdom

Account Name

Henderson Fund SICAV

BIC Code

PARBLULL

Bank name

BNP Paribas Securities Services

H20 33 rue de Gasperich

L-2085 Luxembourg

LU89 3280 3519 97C0 0978

Account Number

PARBFRPP

Correspondent Bank:

BNP Paribas Securities Services, France

3 rue d'Antin

75002 Paris

France

Please note: On your payment quote the contract number(s) to which the payment relates.

SECTION 4 – Authorised signatories

Signatory 1 _____ Signatory 2 _____

Date _____ Date _____

Declaration

The applicant certifies that the acknowledgements, representations and warranties made and given in the original applications continue to be true and accurate with respect to the transactions specified above.

Henderson Fund SICAV is an open ended investment company incorporated in Luxembourg as a société d'investissement à capital variable (SICAV) on 20 December 2002 and is a recognised collective investment scheme for the purposes of promotion into the UK. Potential investors in the United Kingdom are advised that all, or most, of the protections afforded by the United Kingdom regulatory system will not apply to an investment in the Fund and that compensation will not be available under the United Kingdom Financial Services Compensation Scheme.

By subscription or purchase of shares, you accept that the entries in the register of shareholders may be made available to other companies within the Henderson Group, for the purposes of providing enhanced shareholder related services.

Henderson Global Investors is the name under which Henderson Global Investors Limited (reg. no. 906355), Henderson Fund Management plc (reg. no. 2607112), Henderson Investment Funds Limited (reg. no. 2678531), Henderson Investment Management Limited (reg. no. 1795354), Henderson Alternative Investment Advisor Limited (reg. no. 962757) and Henderson Equity Partners Limited (reg. no. 2606646) (each incorporated and registered in England and Wales with registered office at 201 Bishopsgate, London EC2M 3AE and authorised and regulated by the Financial Services Authority) provide investment products and services. Telephone calls may be recorded and monitored.