

2<sup>nd</sup> March 2009

## Henderson launches Industries of the Future SICAV

Henderson Global Investors (Henderson) has launched the Henderson Horizon Industries of the Future Fund, a SICAV to allow European and Asian investors access to its sustainable and responsible investment (SRI) team and process. This follows the launch of a similar US mutual fund in September 2008.

The Henderson Horizon Industries of the Future Fund is a mirror of Henderson's Industries of the Future OEIC which has returned 20%, compared with an MSCI World Index return of 8.27%, since converting to a thematic approach in May 2005\*. The fund takes a unique approach to global growth investing and is based on 10 'Industries of the Future' themes. These themes offer strong growth potential and a diversified approach to profiting from the growing need for sustainability, they include, amongst others, Cleaner Energy, Health, Social Finance, Water Management and Sustainable Transport.

The Fund is managed by Tim Dieppe, SRI fund manager and supported by Henderson's seven strong SRI team.

Tim Dieppe, fund manager of the fund said: *"The world is changing and there are viable growth investment opportunities to be found in companies that provide sustainable products and services for the long term. Our OEIC fund has already proven that a thematic SRI approach can deliver outperformance for clients and for those clients looking for a dynamic, global growth portfolio, we believe this fund provides a compelling case."*

Commenting, George Latham, head of SRI Funds at Henderson Global Investors said: *"The launch of the Industries of the Future SICAV will allow European and Asia investors access to our unique Industries of the Future process. We already have funds for UK, US and Australian clients, and this new fund will open the process up to nearly all the major markets."*

\*Henderson Industries of the Future Fund 1/5/05 – 31/1/09. Mid to mid, net of fees. Source: Henderson Global Investors

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### Notes to editors

#### About the Henderson Horizon Industries of the Future Fund

- Fund Manager: Tim Dieppe
- Structure: Luxembourg SICAV (UCITS)
- Benchmark: MSCI World Index
- Base currency: Euro
- Genuinely global regional exposure

- Target range: 80-100 stocks
- Indicative tracking error: 5-7%
- Market cap weightings:
  - Around 40-60% of the fund will be invested in the MSCI World Index
  - 20-30% will have a <\$2bn market cap
- Sector weightings relative to benchmark:
  - Overweight industrials and healthcare
  - Underweight energy and financials
- The 10 Industries of the Future themes are :
  1. Cleaner Energy
  2. Environmental Services
  3. Health
  4. Social Property and Finance
  5. Sustainable Transport
  6. Efficiency
  7. Water Management
  8. Knowledge
  9. Safety
  10. Quality of Life

#### **About Henderson SRI Team**

Henderson is one of the world's leading providers of SRI funds with over 30 years' experience. The team manages over £657 million (as of 30th September 2008) in SRI assets, across a range of pooled and segregated funds for clients including pension funds, local authorities, charities and individuals. The team's investment approach uses thematic analysis to identify companies that are 'Industries of the Future'. Typically these companies provide solutions to sustainability challenges and therefore can create positive long-term investment opportunities. These 'Industries of the Future' fit within 10 themes and range from Cleaner Energy to Water Management to Social Finance and Health.

[www.henderson.com/sri](http://www.henderson.com/sri)

#### **About Henderson Global Investors**

Established in 1934, Henderson Global Investors is a leading independent global asset management firm. The company provides its institutional, retail and high net-worth clients with access to skilled investment professionals representing a broad range of asset classes, including equities, fixed income, property and private capital. Headquartered in London, Henderson is one of Europe's largest investment managers, with £49.5 billion (€51.2bn / \$71.2bn) assets under management (as at 31<sup>st</sup> December 2008) and employs around 900 people world-wide.

[www.henderson.com](http://www.henderson.com)