

## EXPECTED TIMETABLE OF PRINCIPAL EVENTS

|  |   |
|--|---|
| Latest time for receipt of CDI Voting Instruction Forms via post and voting instructions via internet (for CDI holders) for the Court Meeting and the General Meeting (if directing CHES Depository Nominees Pty Limited "CDN" how to vote on your behalf)                   | 6.00pm (Sydney time)<br>26 September 2008                           |
| Latest time for receipt of CDI Voting Instruction Forms via post and voting instructions via internet (for CDI holders) for the Court Meeting (if directing CDN to appoint you or someone else as its proxy)   | 6.00pm (Sydney time)<br>28 September 2008                           |
| Latest time for receipt of CDI Voting Instruction Forms via post and voting instructions via internet (for CDI holders) for the General Meeting (if directing CDN to appoint you or someone else as its proxy)   | 6.30pm (Sydney time)<br>28 September 2008                           |
| Latest time for receipt of Proxy Forms via post and submission of proxy instructions via CREST/internet (for holders of Ordinary Shares) for the Court Meeting   | 9.00am (London time)<br>28 September 2008                           |
| Latest time for receipt of Proxy Forms via post and submission of proxy instructions via CREST/internet (for holders of Ordinary Shares) for the General Meeting   | 9.30am (London time)<br>28 September 2008                           |
| Voting record time for the Court Meeting and the General Meeting for the holders of Old Henderson Group Ordinary Shares  | 6.00pm (London time)<br>28 September 2008                           |
| The Court Meeting  | 9.00am (London time)<br>6.00pm (Sydney time)<br>30 September 2008   |
| The General Meeting  | 9.30am* (London time)<br>6.30pm* (Sydney time)<br>30 September 2008 |
| Court Hearing to sanction the Scheme   | 22 October 2008   |
| Court Hearing to confirm the Reduction of Capital  | 24 October 2008   |
| Last day for processing requests by CDI holders to convert their CDIs over Old Henderson Group Shares into Old Henderson Group Ordinary Shares and requests by Shareholders to convert their Old Henderson Group Ordinary Shares into Old Henderson Group CDIs               | 24 October 2008   |
| Last day of dealings in Old Henderson Group CDIs on the ASX  | 24 October 2008   |
| Admission of New Henderson Group to official list of the ASX   | 27 October 2008   |
| New Henderson Group CDIs commence trading on the ASX on a deferred settlement basis (under ticker code HGG)  | 27 October 2008   |
| Last day of dealings in Old Henderson Group Ordinary Shares  | 31 October 2008   |
| Scheme Effective Date and Scheme Record Date and Time  | 5.00pm (London time)<br>31 October 2008                             |
| Admission and Listing of New Henderson Group Ordinary Shares, commencement of dealings in New Henderson Group Ordinary Shares on the LSE (under ticker code HGG)   | 3 November 2008   |
| Commencement of processing of requests by New Henderson Group CDI holders to convert their New Henderson Group CDIs into New Henderson Group Ordinary Shares and requests by Shareholders to convert their New Henderson Group Ordinary Shares into New Henderson Group CDIs | 3 November 2008   |
| CREST accounts credited with resulting New Henderson Group Ordinary Shares   | 3 November 2008   |
| Despatch of certificates for New Henderson Group Ordinary Shares and holding statements for New Henderson Group CDIs   | 7 November 2008   |
| Commencement of normal settlement trading in New Henderson Group CDIs on the ASX   | 10 November 2008  |

\* To commence at the time fixed or as soon thereafter as the Court Meeting concludes or is adjourned.

### **The dates given are based on the Directors' expectations and may be subject to change.**

The times and dates above are indicative only and will depend, amongst other things, on the date on which the Court sanctions the Scheme. If any of the above times or dates should change, the revised times and/or dates will be notified to Old Henderson Group Shareholders through the LSE and ASX and will be available from [www.henderson.com](http://www.henderson.com).